

**CALIFORNIA PUBLIC UTILITIES COMMISSION
DIVISION OF WATER AND AUDITS**

Advice Letter Cover Sheet

Utility Name: California American Water
District: Sacramento District
CPUC Utility #: U210W
Advice Letter #: 1170
Tier 1 2 3 Compliance
Authorization Resolution W-5042
Description: Oxbow Acquisition close – Update tariffs and provide finalized purchase details

Date Mailed to Service List: July 19, 2017
Protest Deadline (20th Day): July 29, 2017
Review Deadline (30th Day): August 9, 2017
Requested Effective Date: July 24, 2017
Rate Impact: N/A

The protest or response deadline for this advice letter is 20 days from the date that this advice letter was mailed to the service list. Please see the "Response or Protest" section in the advice letter for more information.

Utility Contact: Joey Chen
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Utility Contact: Melody Singh
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DWA Contact: Tariff Unit
Phone: (415) 703-1133
Email: Water.Division@cpuc.ca.gov

DWA USE ONLY

<u>DATE</u>	<u>STAFF</u>	<u>COMMENTS</u>
_____	_____	_____
_____	_____	_____

APPROVED

WITHDRAWN

REJECTED

Signature: _____

Comments: _____

Date: _____



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July 19, 2017

ADVICE LETTER NO. 1170

TO THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

California-American Water Company (Cal-Am) (U210W) hereby submits for review this advice letter, including the following tariff sheets, which are attached hereto for the Ox Bow service area in the Sacramento District.

<u>C.P.U.C. Sheet No.</u>	<u>Title of Sheet</u>	<u>Canceling Sheet No.</u>
XXXX-W	TARIFF SCHEDULES Applicable to WATER SERVICE	8507-W
XXXX-W	Schedule No. SC-1 (Continued) Sacramento District Tariff Area GENERAL METERED SERVICE	8353-W
XXXX-W	Sacramento District Tariff Area – Isleton PG 3	6594-W
XXXX-W	TABLE OF CONTENTS (Continued) (Page 3)	XXXX-W
XXXX-W	TABLE OF CONTENTS (Page 1)	XXXX-W

Purpose:

The purpose of this filing is to provide the finalized purchase details of the Oxbow system and update the exemplary tariffs for Cal-Am’s Sacramento District as required by Resolution W-5042.

Background:

Cal-Am submitted Advice Letter 1066 on December 31, 2014 requesting approval of its acquisition of the Ox Bow Marina Mutual Water Company, a California corporation, (“Ox Bow”). Advice Letter 1066 requested to incorporate Ox Bow into Cal-Am’s existing Sacramento District for both operational and rate-making purposes and apply Cal-Am’s Sacramento District rates to Ox Bow customers upon completion of the sales documents. The Commission approved the acquisition with the issuance of Resolution W-5042 on June 11, 2015. Ordering Paragraph 1 states:

- 1. California-American Water Company’s request for authorization to acquire Ox Bow Mutual Water Company under the terms and conditions set forth in Advice Letter 1066-W is granted.*

Submission of this advice letter is made in compliance with Ordering Paragraph 2 which states:

2. California-American Water Company shall file a Tier 1 Advice Letter that provides details of the finalized purchase and updates exemplary tariffs. The exemplary tariffs shall become effective five days after California-American Water Company files the Advice Letter.

At the time of the purchase agreement, Ox Bow was seeking financial assistance from the SWRCB through Proposition 84, Section 75022 to construct a transmission main from the Isleton water system to the Ox Bow water system and to install service meters. Proposition 84 financial assistance would not be available to Cal-Am, but is to Ox Bow. Upon the closing of the acquisition of Ox Bow by Cal-Am, Cal-Am will become the owner of the improvements. The improvements are complete and Cal-Am is now scheduled to close on the acquisition.

Finalized Purchase

The closing acquisition date of Ox Bow is July 17, 2017.

Request:

California American Water requests that the tariffs included in this advice letter are reviewed and approved in accordance with Resolution W-5042.

Tier Designation:

Pursuant to Resolution W-5042, this advice letter is submitted with a Tier 1 designation.

Effective Date:

California American requests an effective date of July 24, 2017.

RESPONSE OR PROTEST¹

Anyone may submit a response or protest for this AL. When submitting a response or protest, **please include the utility name and advice letter number in the subject line.**

A **response** supports the filing and may contain information that proves useful to the Commission in evaluating the AL. A **protest** objects to the AL in whole or in part and must set forth the specific grounds on which it is based. These grounds² are:

1. The utility did not properly serve or give notice of the AL;
2. The relief requested in the AL would violate statute or Commission order, or is not authorized by statute or Commission order on which the utility relies;
3. The analysis, calculations, or data in the AL contain material error or omissions;
4. The relief requested in the AL is pending before the Commission in a formal proceeding; or

¹ G.O. 96-B, General Rule 7.4.1

² G.O. 96-B, General Rule 7.4.2

5. The relief requested in the AL requires consideration in a formal hearing, or is otherwise inappropriate for the AL process; or
6. The relief requested in the AL is unjust, unreasonable, or discriminatory, provided that such a protest may not be made where it would require relitigating a prior order of the Commission.
7. A protest may not rely on policy objections to an AL where the relief requested in the AL follows rules or directions established by statute or Commission order applicable to the utility. A protest shall provide citations or proofs where available to allow staff to properly consider the protest.

DWA must receive a response or protest via email (or postal mail) within 20 days of the date the AL is filed. When submitting a response or protest, **please include the utility name and advice letter number in the subject line.**

The addresses for submitting a response or protest are:

Email Address:

Water.Division@cpuc.ca.gov

Mailing Address:

CA Public Utilities Commission
Division of Water and Audits
505 Van Ness Avenue
San Francisco, CA 94102

On the same day the response or protest is submitted to DWA, the respondent or protestant shall send a copy of the protest to California American Water at:

Email Address:

ca.rates@amwater.com

Mailing Address:

4701 Beloit Drive
Sacramento, CA 95838

sarah.leeper@amwater.com

555 Montgomery Street, Ste. 816
San Francisco, CA 94111

zhaoyi.chen@amwater.com

4701 Beloit Drive
Sacramento, CA 95838

Cities and counties that need Board of Supervisors or Board of Commissioners approval to protest should inform DWA, within the 20-day protest period, so that a late filed protest can be entertained. The informing document should include an estimate of the date the proposed protest might be voted on.

REPLIES³

The utility shall reply to each protest and may reply to any response. Any reply must be received by DWA within five business days after the end of the protest period, and shall be served on the same day on each person who filed the protest or response to the AL.

CALIFORNIA-AMERICAN WATER COMPANY

/s/ Jeffrey T. Linam

Jeffrey T. Linam
Vice President of Rates & Regulatory

³ G.O. 96-B, General Rule 7.4.3

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ISLETON CA 95641

APN 157-0250-031-0000

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APN 157-0250-037-0000
DAN & KELLY DUC STEPHENS
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1988 TAYLOR ST
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105 OXBOW MARINA LN
ISLETON CA 95641

APN 157-0250-014-0000
JOHN & MARILYN JOHNSON
TRUST
8 GREY EAGLE CT
PLEASANTON CA 94566

APN 157-0250-011-0000

TREADWAY LIVING TRUST
112 OXBOW MARINA LN
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APN 157-0250-007-0000

LANCE J & SANDRA GANNETT
1000 KILLARNEY ST
ROSEVILLE CA 95747

APN 157-0250-002-0000
ROBERT A & DEBRA L
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548 DIABLO RD
DANVILLE CA 94526

APN 157-0240-058-0000

BARBARA COSTA
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ISLETON CA 95641

APN 157-0240-054-0000
HERMAN D & CARLA M
HEABERLIN
132 OXBOW MARINA LN
ISLETON CA 95641

APN 157-0250-033-0000

JOHN R
172 OXBOW MARINA DR
ISLETON CA 95641

APN 157-0250-028-0000

ANTONIA R SACCHETTI
496 ROOSEVELT WAY
SAN FRANCISCO CA 94114

APN 157-0250-022-0000
WILLIAM G & JENNIFER L F
HAYTER FAMILY TRUST
9937 GARDEN CREEK RD
DURHAM CA 95938

APN 157-0250-017-0000
JEANNE A & PATRICK B
BUCKLEY
106 OXBOW MARINA LN
ISLETON CA 95641

APN 157-0250-013-0000

JANICE & RENE DUZAC
110 OXBOW MARINA DR
ISLETON CA 95641

APN 157-0250-010-0000

BARNES FAMILY TRUST
3176 OAK KNOLL DR
LOS ALAMITOS CA 90720

APN 157-0250-004-0000

DENNIS A & PAMELA L FIORE
3152 OAK KNOLL DR
LOS ALAMITOS CA 90720

APN 157-0250-001-0000

EDGAR & DOROTHY BALL
6254 ALLOTT AVE
VAN NUYS CA 91401

APN 157-0240-057-0000

SHINN FAMILY TRUST
69801 RAMON RD #15
CATHEDRAL CITY CA 92234

APN 157-0240-053-0000

ROBERT WINTERS
133 OXBOW MARINA DR
ISLETON CA 95641

APN 157-0250-032-0000

WAYNE & JANANN LEWIS
173 OXBOW MARINA DR
ISLETON CA 95641

APN 157-0240-021-0000

DAVID B & PATRICIA A CHESS
PO BOX 545
RIO VISTA CA 94571

APN 157-0250-021-0000

KAPRIELIAN LIVING TRUST
PO BOX 4640
FOSTER CITY CA 94404

APN 157-0250-015-0000

JESSICA L & JOSHUA M HANEY
108 OXBOW MARINA LN
ISLETON CA 95641

APN 157-0250-012-0000

LESLIE J WOLFSON
111 OXBOW MARINA LN
ISLETON CA 95641

APN 157-0250-009-0000

ROBERT L & LINDA M BRYMER
114 OXBOW MARINA DR
ISLETON CA 95641

APN 157-0250-003-0000

JOHN P MURPHY 2005 TRUST
14205 NOBLE OAKS DR
RED BLUFF CA 96080

APN 157-0240-060-0000

MOORE FAMILY TRUST
126 OXBOW MARINA LN
ISLETON CA 95641

APN 157-0240-055-0000

EDWARD A & CAROL A
MEINDERSEE
131 OXBOW MARINA LN
ISLETON CA 95641

APN 157-0240-052-0000

JERRY & DONNA SIMON LIVING
TRUST
134 OXBOW MARINA LN
ISLETON CA 95641

APN 157-0240-051-0000

BIANCHI FAMILY TRUST
224 ARAGON BLVD
SAN MATEO CA 94402

APN 157-0240-048-0000

ALAMEDA REVOCABLE TRUST
138 OXBOW MARINA LN
ISLETON CA 95641

APN 157-0240-042-0000

PETER R MOORE
144 OXBOW MARINA DR #44
ISLETON CA 95641

APN 157-0240-038-0000

BRYAN R MAYNARD
148 OXBOW MARINA LN
ISLETON CA 95641

APN 157-0240-034-0000

MEGAN MICHEL TRUST
2037 STRAND RD
WALNUT CREEK CA 94596

APN 157-0240-027-0000

ROBERT G PETERSEN DECLN
TRUST
159 OXBOW MARINA LN
ISLETON CA 95641

APN 157-0240-024-0000

DEEN TRUST
102 HIGHLAND TERRACE
CAMARILLO CA 93010

APN 157-0250-041-0000

ABIGAIL SHAW
117 PURDUE AVE
KENSINGTON CA 94708

APN 157-0240-020-0000

FRANK A & SHIRLEY M RUSSELL
179 OXBOW MARINA LN
ISLETON CA 95641

APN 157-0240-015-0000

JOHN & CINDY MONIZ
4 BIRNAM OAKS
SAN ANTONIO TX 78248

APN 157-0240-050-0000

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3760 HIGHWAY 101
FLORENCE OR 97439

APN 157-0240-047-0000

VIRGINIA VEE JOHNSON
13201 SLOPE CREST DR
OAKLAND CA 94619

APN 157-0240-041-0000

TELLES TRUST
945 TALBART ST
MARTINEZ CA 94553

APN 157-0240-036-0000

PARIS & JENNIE TOGNOLI TRUST
150 OXBOW MARINA LN
ISLETON CA 95641

APN 157-0240-029-0000

LENZ MARK S & LOIS F SMID
FAMILY TRUST
1420 ROCKVILLE RD
FAIRFIELD CA 94534

APN 157-0240-026-0000

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LONNIE O & JANET L MARSHALL
20190 N BIG DIPPER DR
MARICOPA AZ 85138

APN 157-0240-014-0000

AGNES FRITZ LIVING TRUST
9357 HONEYWOOD CT
ORANGEVALE CA 95662

APN 157-0240-049-0000

JAMES G & VICKI T GIBBS
137 OXBOW MARINA LN
ISLETON CA 95641

APN 157-0240-043-0000

BLANCHE J VOHLAND LIVING
TRUST
166 CORLISS DR
MORAGA CA 94556

APN 157-0240-040-0000

LAUGHLIN FAMILY REVOCABLE
TRUST
146 OXBOW MARINA LN
ISLETON CA 95641

APN 157-0240-035-0000

FLOYE T & JOHN R APPLING
151 OXBOW MARINA LN
ISLETON CA 95641

APN 157-0240-028-0000

SHERRY A & THOMAS K
SHELTON
PO BOX 100
WALNUT GROVE CA 95690

APN 157-0240-025-0000

NICK & JOY G TAMARAS
161 OXBOW MARINA DR
ISLETON CA 95641

APN 157-0250-042-0000

WILLIAM & KRISTIN JOSEPH
LIVING TRUST
165 OXBOW MARINA DR
ISLETON CA 95641

APN 157-0250-039-0000

NANCY K & STAN BOOSTROM
168 OXBOW MARINA LN
ISLETON CA 95641

APN 157-0240-018-0000

SIRA FAMILY TRUST
4228 ROBINA PL
DAVIS CA 95618

APN 157-0240-013-0000

BRENDA J AKIN
186 OXBOW MARINA DR
ISLETON CA 95641

APN 157-0240-012-0000

THOMAS J & JOAN L STAPLETON
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APN 157-0240-067-0000

JOHN & RAE FLEMING FAMILY
REVOCABLE TRUST
5601 OLD SAN JOSE RD
SOQUEL CA 95073

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BOX MARINA OX
100 OXBOW MARINA LN
ISLETON CA 95641

APN 157-0250-020-0000

JAYNE R & DENNIS S HENDRICKS
21051 SUPERIOR ST
CHATSWORTH CA 91311

APN 157-0240-062-0000

OWSLEY FAMILY TRUST
17661 N GOLDWATER DR
SURPRISE AZ 85374

APN 157-0240-037-0000

ALVIN P & BRENDA J
CHRISTENSEN
149 OXBOW MARINA LN
ISLETON CA 95641

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KEELY NIEPER
155 OXBOW MARINA DR
ISLETON CA 95641

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BRIAN & ELIZABETH DONNAN
12106 UPPER WATERFORD DR
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LUREA YALE
193 OXBOW MARINA DR
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APN 157-0250-019-0000

ARTHUR & LEONA TANK
ERSLEY LIVING TRUST
104 OXBOW MARINA DR
ISLETON CA 95641

APN 157-0240-009-0000

VINCENTJ SR & LUCARDA S
BARR REVOCABLE TRUST
1503 PARK AVE
SAN BRUNO CA 94066

APN 157-0240-002-0000

BOW MARINA OX
100 OXBOW MARINA LN
ISLETON CA 95641

APN 157-0250-030-0000

WILLIAM W WELLER FAMILY
TRUST
175 OXBOW MARINA DR
ISLETON CA 95641

APN 157-0250-008-0000

MURATORE 1998 TRUST
115 OXBOW MARINA LN
ISLETON CA 95641

APN 157-0240-046-0000

SANDRA & WILLIAM TOMROSE
805 RAINSHINE CT
PENNGROVE CA 94951

APN 157-0240-033-0000

TORRES FAMILY TRUST
313 VALLEY HIGH DR
PLEASANT HILL CA 94523

APN 157-0240-030-0000

UNIVERSAL LEASING
CORPORATION
79 DAILY DR #277
CAMARILLO CA 93010

APN 157-0240-010-0000

ROBERT A & MARSHA K
GEORGE TRUST
2572 WINDING WAY
LINCOLN CA 95648

APN 157-0250-025-0000

BOW MARINA OX
100 OXBOW MARINA LN
ISLETON CA 95641

APN 157-0250-016-0000

JAMES A & BARBARA A APPLE
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107 OXBOW MARINA DR
ISLETON CA 95641

APN 157-0240-005-0000

SUSAN DOWLING
194 OXBOW MARINA LN
ISLETON CA 95641

APN 157-0240-065-0000

BOW MARINA OX
100 OXBOW MARINA LN
ISLETON CA 95641

APN 157-0250-029-0000

RALPH R & CHARLINE D HAND
176 OXBOW MARINA LN
ISLETON CA 95641

APN 157-0250-006-0000

ROMERO FAMILY TRUST
117 OXBOW MARINA LN
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TRUST
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REDONDO BEACH CA 90278

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VIRGINIA C WHITNEY LIVING
TRUST
191 OXBOW MARINA DR
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BOWMARINA OX
100 OXBOW MARINA LN
ISLETON CA 95641

APN 157-0250-005-0000

PEILIN CHANG
74 CUTTER DR
WATSONVILLE CA 95076

APN 157-0240-063-0000
ELLA J BUCKLEY REVOCABLE
TRUST
123 OXBOW MARINA DR
ISLETON CA 95641

APN 157-0240-056-0000

WALTER W & DIANN L LEWIS
130 OXBOW MARINA DR
ISLETON CA 95641

APN 157-0250-038-0000
BETTY JEAN MCGINNIS
DECLARATION OF TRUST
169 OXBOW MARINA LN
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APN 157-0240-016-0000
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ISLETON CA 95641

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Sacramento, CA 95814

Donald Lockhart Assistant Executive Dir
Sacra Local Agency Formation Comm'n
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Isleton, CA 95241

River Delta Fire District – Volunteer
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Isleton, CA 95641

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City of Isleton
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Isleton, CA 95641

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125 OXBOW MARINA LN
ISLETON CA 95641

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**SACRAMENTO DISTRICT SERVICE LIST
CALIFORNIA-AMERICAN WATER COMPANY
ADVICE LETTER 1170**

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Clerk-Recorder
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sarah.leeper@amwater.com

MAIL

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Div of Drinking Water &
Environmental Mgt
P.O. Box 997416
#Sacramento CA 95899-7413

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Sacramento CA 95814

Placer County Water Agency
P.O. Box 6570
Auburn CA 95804

Rio Linda Water District
730 L Street
Rio Linda CA 95673

Sacramento County WMD
827 7th Street, Room 301
Sacramento CA 95814

Sacramento Suburban Water
District
3701 Marconi Avenue
Suite 100
Sacramento CA 95821-5303

Anthony La Bouff
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Auburn CA 95603

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Citrus Heights CA 95621

Mark Norris
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County of Sacramento
600 8th Street
Sacramento CA 95814

Robert Baptiste
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Sacramento CA 95827-1045

SACRAMENTO DISTRICT SERVICE LIST
CALIFORNIA-AMERICAN WATER COMPANY
ADVICE LETTER 1170

Robert Ryan, Jr.
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700 H Street, Suite 2650
Sacramento CA 95814

Steven Thompson
5224 Altana Way
Sacramento CA 95841

Walt Shannon
8356 Auberry Drive
Sacramento CA 95828

TITLE

TARIFF SCHEDULES
Applicable to
WATER SERVICE

Together with Information Affecting

RATES AND SERVICE
Of
CALIFORNIA-AMERICAN WATER COMPANY
655 West Broadway, #1410
San Diego, CA 92101
Telephone Number: 619-446-4760
Internet Address: <http://www.calamwater.com>

Operating In or Near

Coronado, Imperial Beach, and San Diego County; Baldwin Hill, Bradbury, Duarte, Irwindale, Ladera Heights, Monrovia, Rosemead, San Gabriel, San Marino, Temple City, Windsor Hills, and Viewpark, Adams Ranch, Los Angeles County; Carmel-by-the Sea, Carmel Valley, Monterey, Pacific Grove, Seaside, Del Rey Oaks, Sand City, Hidden Hills, Ryan Ranch, Bishop, Laguna Seca, Ambler Park, Oaks, Rim Rock, Rancho El Toro, Salina, Ralph Lane, Chualar, Toro, Garrapata, Monterey County; Thousand Oaks and Camarillo, Newbury Park, Ventura County; Larkfield, Fulton, San Rosa and Sonoma County; Cordova, Rosemont, Parkway Estates, Lindale, Foothill Farms, Arlington Heights, Arden Highlands, Arden Estates and Security Park, City of Citrus Heights, Ox Bow, Antelope and Sabre City, Sacramento and Placer County; Dunnigan in Yolo County; Geyserville in Sonoma County; Meadowbrook in Merced County; City of Isleton, Walnut Grove, Morgan Creek, Doyle Ranch, Sun Valley and Riolo Greens.

(T)

The following tariff schedules embracing Rates and Rules have been regularly filed with the Public Utilities Commission of the State of California and are the effective rates and rules of this Utility.

No officer, inspector, solicitor, agent or employee of the Utility has any authority to waive, alter or amend these tariff schedules or any part thereof in any respect.

(TO BE INSERTED BY UTILITY)

ADVICE LETTER NO. 1170

ISSUED BY

J. T. LINAM

NAME

(TO BE INSERTED BY C.P.U.C.)

DATE FILED _____

EFFECTIVE _____

DECISION NO. _____

DIRECTOR – Rates & Regulatory

TITLE

RESOLUTION _____

Schedule No. SC-1
Sacramento District Tariff Area
GENERAL METERED SERVICE

APPLICABILITY

Applicable to all water furnished on a metered basis.

TERRITORY

The unincorporated communities, subdivisions, and adjacent areas generally known as Cordova, Rosemont, Parkway Estates, Lindale, Foothill Farms, Arlington Heights, Linwood, Loretto Heights, Arden Highlands, Arden Estates, Sunrise Security Park and Ox Bow. A part of the City of Citrus Heights and the communities of Antelope and Sabre City in Sacramento and Placer counties. The city of Isleton and vicinity and the unincorporated community of Walnut Grove in Sacramento County. The lower southwestern portion of Placer County including the areas known as Morgan Creek, Doyle Ranch, Sun Valley Oaks and Riolo Greens. (N)

RATES

Quantity Rates:

<u>Residential Customers:</u>	<u>Base Rate</u> <u>Per 100 gal (CGL)</u>
For the first 142.1 CGL	\$0.4073
For all water delivered over 142.1 CGL	\$0.4439

<u>All Other Customers:</u>	
For all water delivered, per CGL	\$0.4149

Service Charge: General Metered	<u>Per Meter</u> <u>Per Month</u>
For 5/8 x 3/4-inch meter	\$12.94
For 3/4-inch meter	\$19.42
For 1-inch meter	\$32.36
For 1-1/2-inch meter	\$64.72
For 2-inch meter	\$103.56
For 3-inch meter	\$194.17
For 4-inch meter	\$323.62
For 6-inch meter	\$647.24
For 8-inch meter	\$1,035.58
For 10-inch meter	\$1,488.65
For 12-inch meter	\$2,135.89

The Service Charge is a readiness-to-serve charge which is applicable to all general metered services and to which is added the charge for water used computed at the Quantity Rates.

(Continued)

<p>(TO BE INSERTED BY UTILITY)</p> <p>ADVICE LETTER NO. <u>1170</u></p> <p>DECISION NO. _____</p>	<p>ISSUED BY</p> <p><u>J.T. LINAM</u></p> <p>NAME</p> <p><u>DIRECTOR - Rates & Regulatory</u></p> <p>TITLE</p>	<p>(TO BE INSERTED BY C.P.U.C)</p> <p>DATE FILED _____</p> <p>EFFECTIVE _____</p> <p>RESOLUTION _____</p>
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(See Attached – Sacramento District Tariff Area—Isleton PG 3)

(Continued)

(TO BE INSERTED BY UTILITY)

ADVICE LETTER NO. 1170

ISSUED BY

D. P. STEPHENSON

NAME

(TO BE INSERTED BY C.P.U.C.)

DATE FILED _____

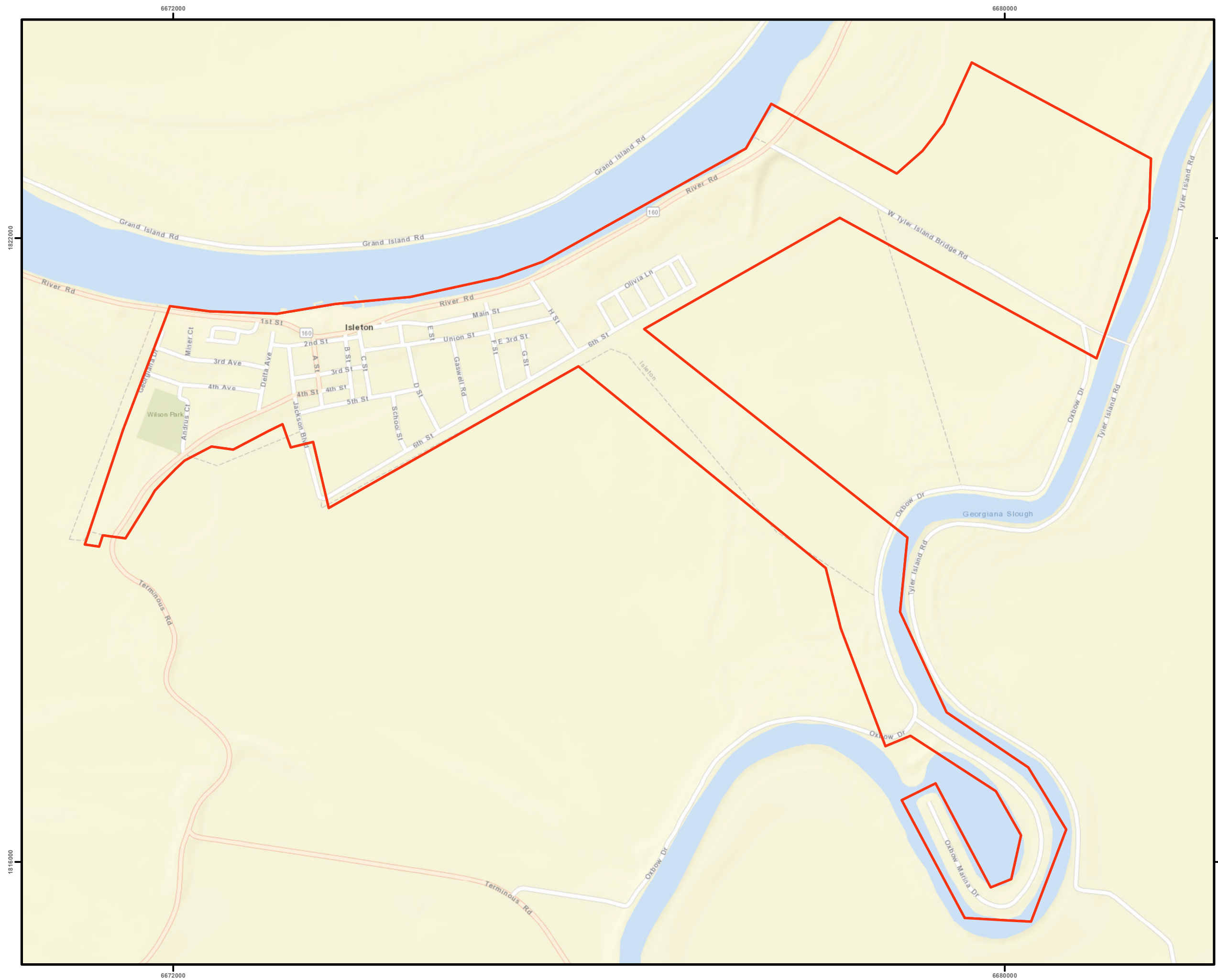
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Service Area Map Sacramento District Isleton - Oxbow PG. 3

Legend
 Service Area Boundary

